



Sardana Macros

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on behalf of Sardana Community



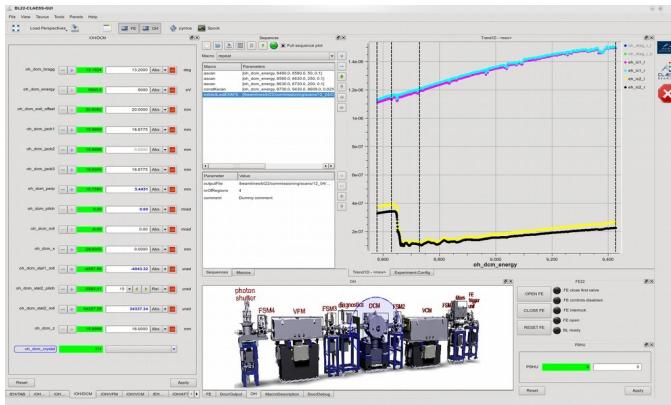


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 - Installation
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 - Macro execution clients
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- **Scan with Tango attributes**



Sardana is...



Taurus based GUIs

Scientific SCADA Software Suite
Suite = Sardana & Taurus projects

100 % Python

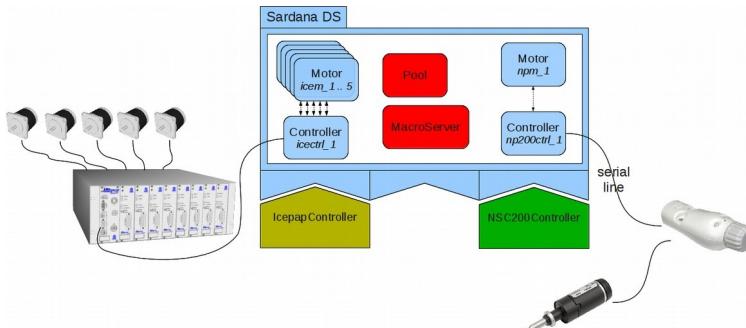
Built on top of TANGO

Extendable with plugins

Community driven:



Device Pool – HW access + low level control



Sardana Macros @ Tango Workshop

ICALEPCS 2023, Cape Town

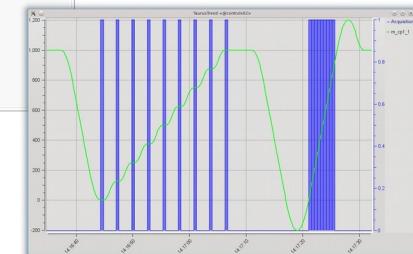
```
Door_zreszela_1 [13]: lsmeas
Active          Name      Timer Exper. channels
----- -----
*   mg_odeitest    oned01 oned01
    mntgrp01    ct01 ct01, ct02, ct03, ct04
    mntgrp02    ct01 ct01, ct02
    mntgrp03    ct01 ct01, ct02, ct03, ct04, oned01
Door_zreszela_1 [14]: lsm
Name      Type      Controller Axis
----- -----
gen0L    PseudoMotor slitctrl01 1
icepapl302 Motor     icepapl3ctrl 2
mot01    Motor     motctrl01 1
mot02    Motor     motctrl01 2
mot03    Motor     motctrl01 3
mot04    Motor     motctrl01 4
mot05    Motor     motctrl01 5
offst01  PseudoMotor slitctrl01 2
soprolec1 Motor     soprolec_ctrl 1
Door_zreszela_1 [15]: %ascan mot01 0 1 4 0 1
Operation will be saved in /home/zreszela/tmp/test.h5 (w5)
Scan #329 started at Sun Oct 12 13:43:27 2014. It will take at least 0:00:00.694422
Moving to start position...
#RF No  mot01      t01      ct02      ct03      ct04      dt
0       0          0.1      0.2      0.3      0.4      0.085824
1       0.25      0.1      0.2      0.3      0.4      0.249444
2       0.5       0.1      0.2      0.3      0.4      0.410941
3       0.75      0.1      0.2      0.3      0.4      0.410941
4       1          0.1      0.2      0.3      0.4      0.730435
Operation saved in /home/zreszela/tmp/test.h5 (w5)
Scan #329 ended at Sun Oct 12 13:43:28 2014, taking 0:00:00.845693.Dead time 40.9%
(motion dead time 29.5%)
Door_zreszela_1 [16]:
```

Spock – IPython based CLI

MacroServer – powerful sequencer

```
from sardana.macroserver.macro import macro

@macro()
def hello_world(self):
    """This is a hello world macro"""
    self.output("Hello, World!")
```



<http://sardana-controls.org>



Macros - Python function or classes

Hooks

```
Door_1 [8]: loop 0 10 3
Starting loop
At step 0
running hook with hints=['pre-acq']
En hook 1
At step 3
running hook with hints=['pre-acq']
En hook 1
At step 6
running hook with hints=['pre-acq']
En hook 1
At step 9
running hook with hints=['pre-acq']
En hook 1
Finished loop
```

Input parameters & results & data

SPEC like commands

The screenshot shows the Sardana Editor interface with a code editor containing Python-like macro definitions. Several parts of the code are highlighted with yellow boxes and arrows pointing to callouts:

- Hooks:** Points to the code where hooks are defined and used.
- Input parameters & results & data:** Points to the `param_def`, `result_def`, and `data` properties.
- SPEC like commands:** Points to the `macro()` and `def` statements.
- sardanaeditor.py:** Shows the context menu for the code editor, highlighting "Save" and "Save & apply".
- Interactive macros:** Points to a dialog box titled "ask_number_of_points" asking "How many points?" with an input field and "OK" button.
- Plotting:** Points to a plot window showing a comparison between $J_0(x)$ and $J_0^{\text{ring}}(x)$.

```

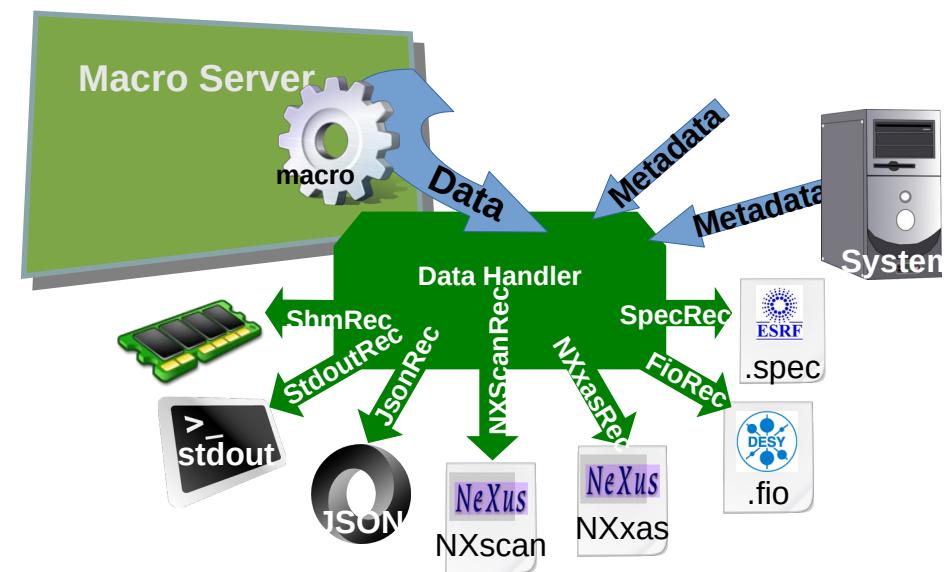
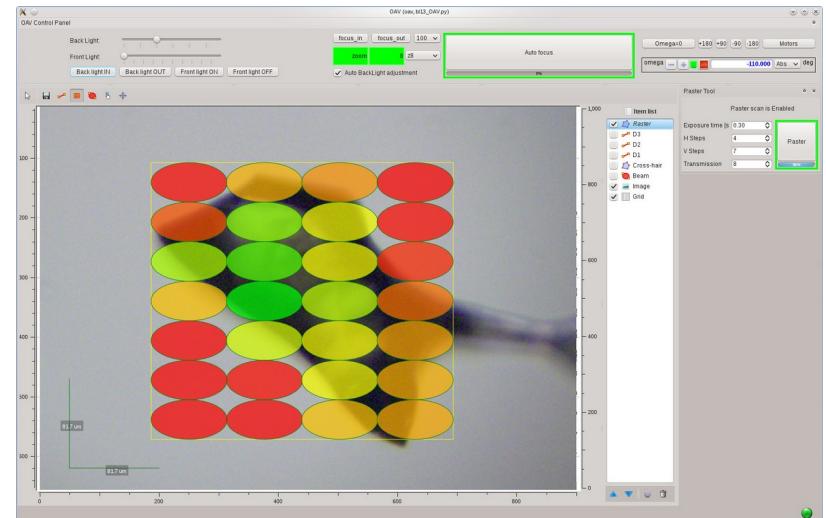
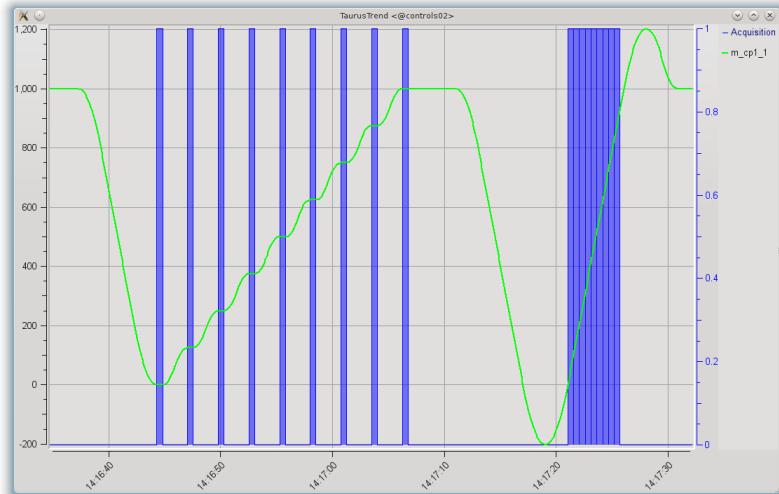
13
14
15 @macro([ ["moveable", Type.Moveable, None, "moveable to move"], 
16         [ "position", Type.Float, None, "absolute position" ] ])
17 def move(self, moveable, position):
18     """This macro moves a motor to the specified position"""
19     moveable.move(position)
20     self.output("Motor ended at ", moveable.getPosition())
21
22 class loop(Macro, Hookable):
23     """A macro that executes a for loop. It accepts hooks.
24     hints = { 'allowsHooks':('pre-move', 'post-move', 'pre-acq', 'post-acq') }
25
26     param_def = [[ 'start', Type.Integer, None, 'start point' ],
27                  [ 'stop', Type.Integer, None, 'end point' ],
28                  [ 'step', Type.Integer, 1, 'step' ]]
29
30     result_def = [[ 'result', Type.Integer, None, 'result' ]]
31
32     def hook1(self):
33         self.output("In hook 1")
34
35     def run(self, start, stop, step):
36         self.info("Starting loop")
37         self.hooks = [ (self.hook1, [ "pre-acq" ]) ]
38         for i in xrange(start, stop, step):
39             self.output("At step %d" % i)
40             self.flushOutput()
41
42         for hook,hints in self.hooks:
43             hook()
44         self.info("Finished loop")
45         return i
46
47 class hooked_scan(Macro):
48     """An example on how to attach hooks to the various hook points of a scan.
49     """
50     param_def = [
51         [ 'motor', Type.Moveable, None, 'Motor to move' ],
52         [ 'start_pos', Type.Float, None, 'Scan start position' ],
53         [ 'end_pos', Type.Float, None, 'Scan final position' ],
54         [ 'nr_interv', Type.Integer, None, 'Number of scan intervals' ],
55         [ 'integ_time', Type.Float, None, 'Integration time' ]]
56
57     def hook1(self):
58         self.info("\thook1 execution")
59
60     def run(self, mot, start, end, nr, intt):
61         ascan, pars = self.createMacro("ascan", mot, start, end, nr, intt)
62         self.ascan.hooks = [(self.hook1, [ "pre-acq" ])]
63         self.runMacro(ascan)
64
65     @property
66     def data(self):
67         return self.ascan.data
68
69     @macro()
70     def ask_number_of_points(self):
71         """Asks user for the number of points"""
72         nb_points = self.input("How many points?", data_type=Type.Integer)
73
74     @macro()
75     def JO_plot(self):
76         """Sample J0 at linspace(0, 20, 200)"""
77         x = linspace(0, 20, 200)
78         y = j0(x)
79         x1 = x[1:10]
80         y1 = map(j0i, x1)
81
82         self.pyplot.plot(x, y, label=r"$J_0(x)$") #
83         self.pyplot.plot(x1, y1, 'ro', label=r"$J_0^{\text{ring}}(x)$")
84         self.pyplot.title(r"Verify $J_0(x)=\frac{1}{\pi}\int_0^{\pi}\cos(x\sin\phi)d\phi$")
85         self.pyplot.xlabel('$x$')
86         self.pyplot.legend()
87

```



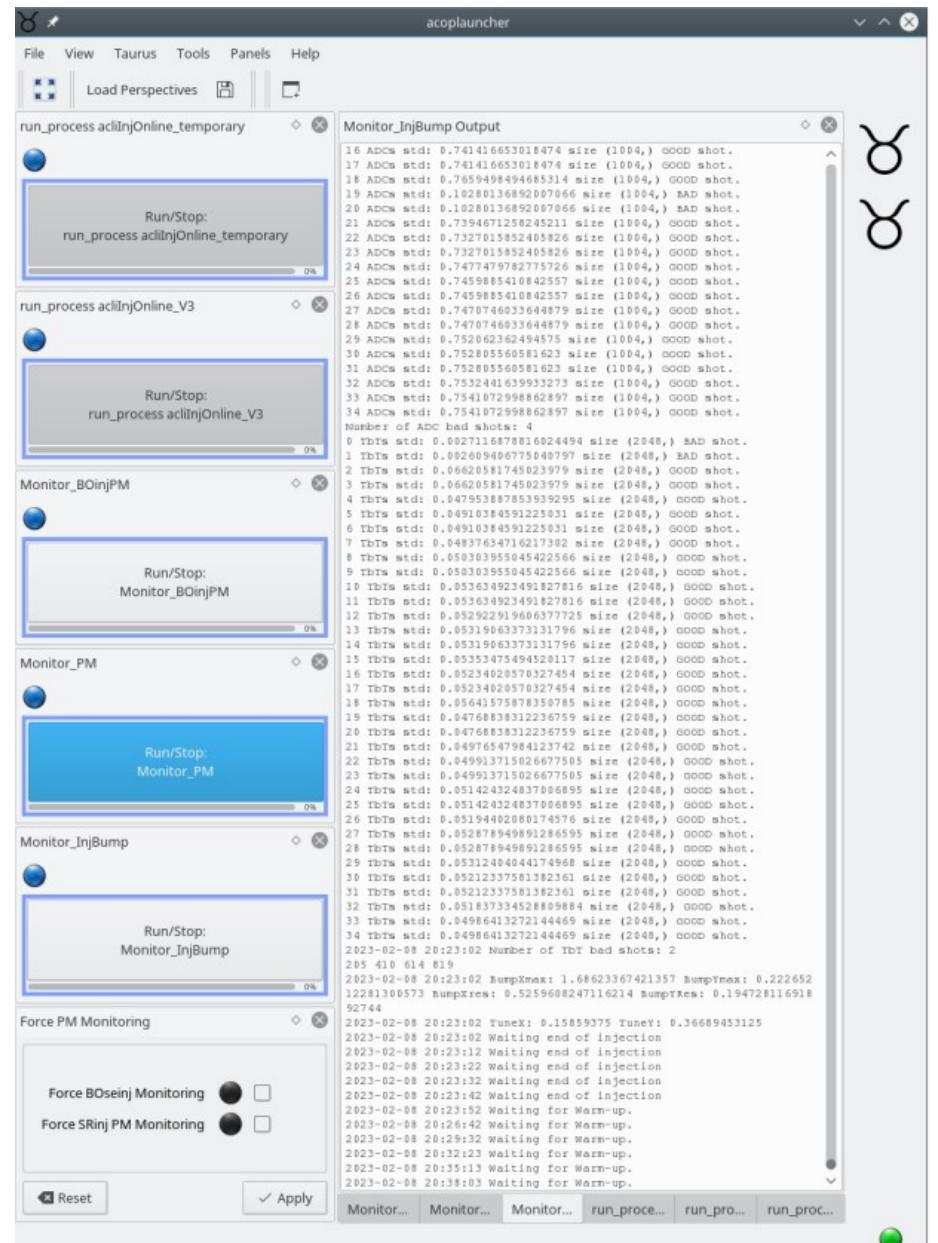
Usage in Experiment Control

- Macros for experiment control:
 - Scans: step & continuous
 - Optical elements alignments
 - Experiment sequences
 - Sample environment preparation



Usage in Accelerator Control

- Macros to support accelerators operation and monitor:
 - LINAC injection parameters
 - Injection to Booster
 - Injection to SR
 - Injection bump





Installation

- PyPI
- Debian Linux
- **conda**

```
conda create -c conda-forge -y -n macros_tutorial \
    sardana \
    matplotlib \ # macro plotting
    h5py \       # HDF5 file recorder
    qtconsole \  # QtSpock
    jupyter_client=6.1.11 \ # pinned version for QtSpock
    pyqtgraph \  # scan plotting
    silx \       # opening scan file
    tango-test   # for demo purposes
conda activate macros_tutorial
pip install git+https://github.com/ALBA-Synchrotron/sardana-
tango.git
```

More on: https://sardana-controls.org/users/getting_started.html



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Server, Spock and sar_demo...

```
# Start the Sardana server
Sardana demo1
# Confirm with [Y]
# Start the Spock client - SPOC, based on IPython
Spock
# Confirm with [y]
# select the door Door_demo1_1
# In Spock create simulated elements:
sar_demo
# List created elements
lsa
# Execute a step scan
ascan mot01 0 5 5 0.1
```

Door_demo1_1 [7]: lsa				
Name	Type	Controller	Axis	
ct01	CTExpChannel	ctctrl01	1	
ct02	CTExpChannel	ctctrl01	2	
ct03	CTExpChannel	ctctrl01	3	
ct04	CTExpChannel	ctctrl01	4	
gap01	PseudoMotor	slitctrl01	1	
ior01	IORegister	iorctrl01	1	
ior02	IORegister	iorctrl01	2	
ioveri001	PseudoCounter	ioveri0ctrl01	1	
mot01	Motor	motctrl01	1	
mot02	Motor	motctrl01	2	
mot03	Motor	motctrl01	3	
mot04	Motor	motctrl01	4	
offset01	PseudoMotor	slitctrl01	2	
oned01	OneDExpChannel	onedctrl01	1	
tg01	TriggerGate	tgctrl01	1	
twod01	TwoDExpChannel	twodctrl01	1	
zerod01	ZeroDExpChannel	zerodctrl01	1	
zerod02	ZeroDExpChannel	zerodctrl01	2	
zerod23	ZeroDExpChannel	zerodctrl01	3	
zerod24	ZeroDExpChannel	zerodctrl01	4	



How does it work?

- Check macro code with:
prdef sar_demo
- Macro is available in Spock as a magic command.
- Macros code is executed on the server side.

```
Door_demo1_1 [9]: prdef sar_demo
@macro([
    ["elements", [
        ["elem_type", Type.String, None, "Element type"],
        ["elem_quant", Type.Integer, 0, "Element quantity"],
        {'min': 0, 'max': None}
    ], None, "Number of elements to be created per type"]
])
def sar_demo(self, elements):
    """Sets up a demo environment. It creates many elements for testing"""

    try:
        SAR_DEMO = self.getEnv(_ENV)
        self.error("A demo has already been prepared on this sardana")
        return
    except:
        pass

    db = PyTango.Database()

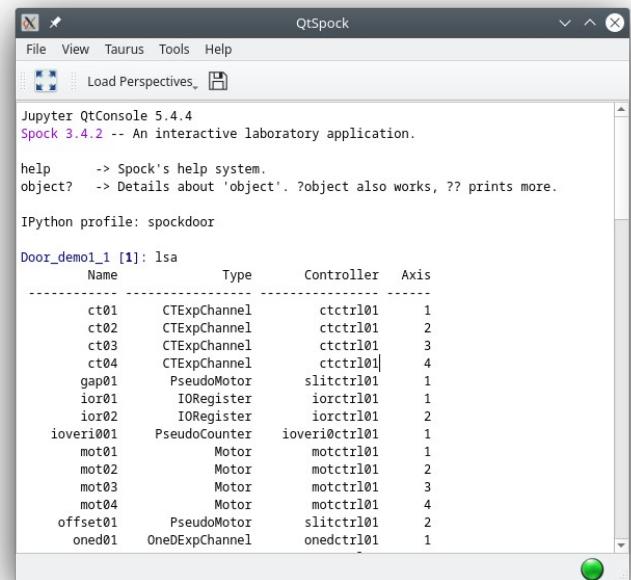
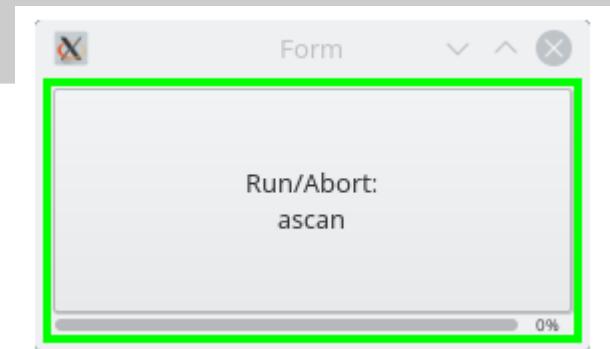
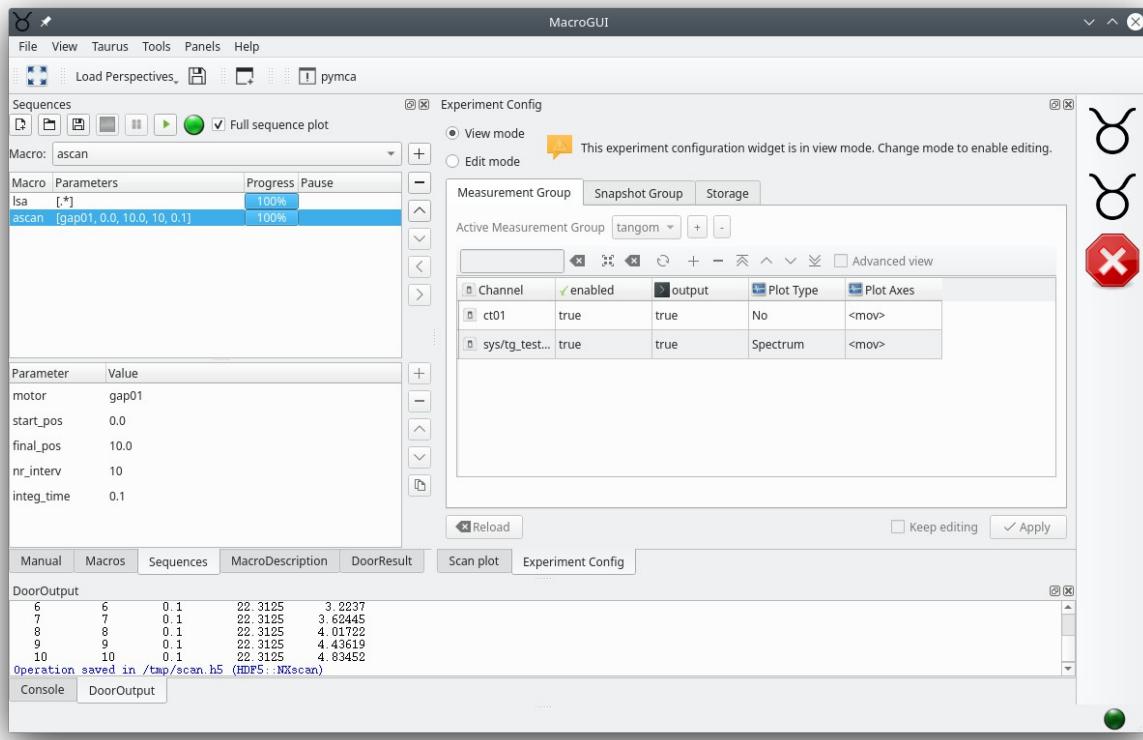
    elements_quant = default_elements_quant.copy()
    for elem_type, elem_quant in elements:
        elem_type_lower = elem_type.lower()
        if elem_type_lower not in elements_quant:
            raise ValueError(
                "element type '{}' is not recognised (allowed types: {})".format(
                    elem_type, list(elements_quant.keys())))
        # Replace the default quantity with the configured one
        elements_quant[elem_type_lower] = elem_quant

    mot_ctrl_name = get_free_names(db, "motctrl", 1)[0]
    ct_ctrl_name = get_free_names(db, "ctctrl", 1)[0]
```



Other macro execution clients

```
# Start the Macro execution GUI  
taurus gui macrogui  
# Connect to the MacroServer and Door: Menu → Taurus → Macro  
execution configuration...  
# Compose and run a sequence
```



Macro Button
QtSpock

How to plug-in a macro?

- Macro discovery:
 - The plugin discovery system is based on directory scanning and python module inspection
 - Custom macros should be installed in one of the MacroPath directories

```
# Create a directory for your macros:  
mkdir /tmp/macros  
# In Spock set the MacroPath property:  
_MACRO_SERVER.put_property({"MacroPath": ["/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/examples/", "/tmp/macros"]})  
# Restart the Sardana server and Spock  
# List newly added macro libraries  
lsmaclib
```

Name	Location
communication	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/communication.py
demo	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/demo.py
discrete	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/discrete.py
env	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/env.py
acquisition	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/acquisition.py
debug	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/debug.py
func	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/func.py
hooks	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/hooks.py
motion	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/motion.py
parameters	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/examples/parameters.py
plottit	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/examples/plottit.py
scans	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/examples/scans.py
specific_experiments	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/examples/specific_experiments.py
submacros	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/examples/submacros.py
user_input	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/examples/user_input.py
export	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/export.py
expert	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/expert.py
hStorage	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/hStorage.py
hkl	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/hkl.py
ioregister	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/ioregister.py
lists	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/lists.py
seq	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/seq.py
sequence	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/sequence.py
standard	/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.10/site-packages/sardana/macroserver/macros/standard.py



Hello world example

- Macro functions are decorated with @macro()
- Macros log messages are sent to the clients
- Different log levels can be used
- Macros may use input parameters and results
- >50 parameter types are available

```
# In Spock edit the macro:  
edmac hello salute  
# Apply the new code with [y]  
# Run the macro:  
hello  
# Let's add a macro parameter of type String called "name"  
edmac hello
```

```
Door_demo1_1 [13]: prdef hello  
@macro([["name", Type.String, "Cape Town", "Whom to greet?"]])  
def hello(self, name):  
    """Macro hello"""  
    self.output(f"Hello {name}!")
```



Macro features

- Macros can **call other macros**: self.<macro_name>() e.g. self.hello("Paul")
- **Interactive macros** - macros can ask for input e.g. ask_peak.
- **Plotting** – macro can plot data e.g. mandelbrot 10 100
- **Interrupting** – macros can be stopped, aborted, paused and resumed. Run a scan macro and try <Ctrl+C>.
- Macros can access to a shared **environment**: lsenv, senv, usenv

```
# In Spock define MultiGreet environment variable
senv MultiGreet 3
# Edit the macro and repeat greeting MultiGreet times
edmac hello
# Apply the new code with [y]
# Run the macro:
hello
```

```
Door_demo1_1 [36]: prdef hello
@macro([[{"name": Type.String, "Cape Town", "Whom to greet?"}]])
def hello(self, name):
    """Macro hello"""
    for _ in range(self.getEnv("MyEnvVar")):
        self.output(f"Hello {name}!")
```

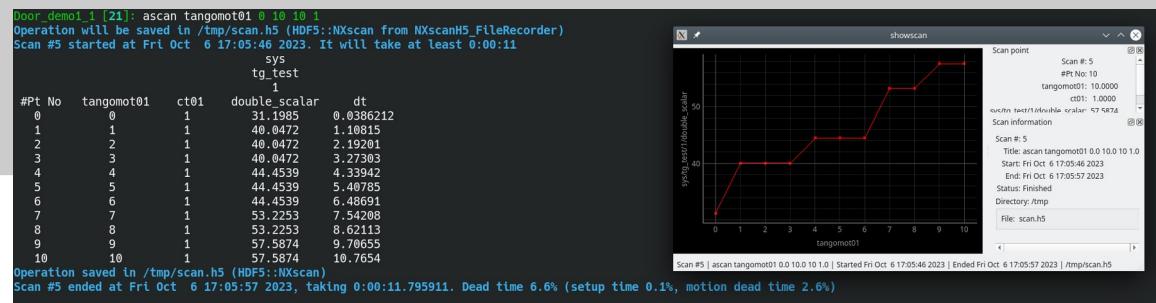


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Scan with Tango attributes

```
# In Spock set the PoolPath property and restart the server
Pool_demo1_1.put_property({ "PoolPath":
"/home/local/zreszela/miniconda3/envs/macros_tutorial/lib/python3.1
0/site-packages/sardana_tango/ctrl/"})
# Define the controller instance
defctrl TangoAttrMotorController tangomotctrl01
# Define the motor instance
defelem tangomot01 tangomotctrl01 1
# Configure the motor to point to a Tango attribute
tangomot01.TangoAttribute = "sys/tg_test/1/ampli"
# In expconf define a measurement group with ct01
# sys/tg_test/1/double_scalar, configure plotting and storage
expconf
# Open online plotting widget
showscan
# Run a scan
ascan tangomot01 0 10 10 1
# Open the data file
silx view /tmp/scan.h5
```





Home Page

<http://www.sardana-controls.org>

Access to:

- Documentation
- Releases
- Git repository
- Mailing lists
- Bugs & Requests tracker
- Enhancement Proposals
- ...

